**OnCore Financials Console Requirement**

As of March 1, 2024, all new industry sponsored finalized clinical trial budgets will be required to be entered into OnCore and the Financials module. In addition, all subject visits for industry sponsored trials must be managed in OnCore in a timely manner. All other OnCore processes (calendar requests, calendar builds, coverage analysis, etc.) remain unchanged. However, additional monitoring, reporting, and signoffs will be implemented throughout the process to ensure full adoption of the OnCore Financials System as required by the UAB Office of the President. Please see additional information below.

* **Implementation** – In order to ensure all finalized clinical trials budgets are entered into the OnCore Financials Console by the above-referenced deadline, implementation tasks will begin immediately. The OnCore Team will work collaboratively with each study team to create timelines and phases for moving budgets into the system.
* **Access -** Training is required to receive access to OnCore’s Financials console.  If you and/or your team members need access and have not completed training, please register here <https://redcap.dom.uab.edu/surveys/?s=89JYWDYNLP9RWX3T>. If you previously received Financials training and already have access but are in need of additional training, or you have specific questions or concerns, please do not hesitate to email [OnCoreFinancials@uabmc.edu](mailto:OnCoreFinancials@uabmc.edu).

* **Additional training -**In addition to financials end user training, over the next several months, the OnCore team will be presenting an OnCore System Overview for study teams, which will highlight the importance of OnCore and how your subject management relates to your study financials. ***This training is required for study teams who manage industry-sponsored clinical trials, and we will reach out to teams individually to schedule.***

* **Finance signoff -** As part of these new financial requirements, OnCore Calendar Services will implement a “Finance Signoff” step in the calendar approval process.  After calendars are marked complete and the study budget has been entered, the OnCore Financial Analyst will perform a Financial Signoff before the study team can release the calendar and open the study.  This new step in the calendar approval process will ensure that calendars are not released prior to budget approval.  We will provide more information about this in the upcoming OnCore System Overview training sessions.
* **Reporting** – Data will be collected for each industry-sponsored clinical trial in OnCore to ensure appropriate utilization of the system as per the new requirements. Additional reports will be sent to study teams and UAB Leadership to facilitate OnCore protocol and subject management. Detailed information about these reports will be provided in upcoming emails and the OnCore System Overview training sessions.